



Flatirons Bank

NEW ACCOUNT WORKSHEET - PERSONAL

Account Number Assigned:		Account Type:			
Primary Signer Name:		Date of Birth:	Social Security #:	MM Name:	City of Birth:
Street Address: <small>(Physical address must be provided)</small>		City:	State:	Zip:	
Mailing Address:		City:	State:	Zip:	
Home Phone:	Work Phone:	Cell Phone:	Email Address:		
Joint / Additional Signer Name (if any):		Date of Birth:	Social Security #:	MM Name:	City of Birth:
Street Address: <small>(Physical address must be provided)</small>		City:	State:	Zip:	
Mailing Address:		City:	State:	Zip:	
Home Phone:	Work Phone:	Cell Phone:	Email Address:		
Do you / will you cash checks for others? <input type="checkbox"/> Yes <input type="checkbox"/> No					
Do you / will you perform wire transfer services for others (Money Gram/Western Union, etc.)? <input type="checkbox"/> Yes <input type="checkbox"/> No					
Do you / will you sell money orders? <input type="checkbox"/> Yes <input type="checkbox"/> No					

The information I have provided is correct to the best of my knowledge. I authorize this financial institution to check credit and /or employment history should it be deemed necessary.

Print name(s) of Authorizing Individual(s):	Signature of Authorizing Individual(s):	Date

BANK USE ONLY							
<input type="checkbox"/> Canyon Location				<input type="checkbox"/> Longmont Location			
Date Account Opened:	Account Type:	Amount of Opening Deposit:	Source of Funds: <input type="checkbox"/> Check <input type="checkbox"/> Cash <input type="checkbox"/> Internal Transfer	Other Accounts: <input type="checkbox"/> Yes <input type="checkbox"/> No	Credit Relationship: <input type="checkbox"/> Yes <input type="checkbox"/> No	Satisfactory Check Systems (New Accounts Only): <input type="checkbox"/> Yes <input type="checkbox"/> No	OFAC: <input type="checkbox"/> Yes <input type="checkbox"/> No
Employee Name:		Reviewed by:			Date:		

Attach additional pages, if necessary.